

Welcome



Azgard Nine Limited
Corporate Briefing Session





2021

Azgard Nine Limited

Corporate Briefing Session

For the Financial Year Ended on June 30, 2021

2021

Briefing Agenda

01 Company Brief

- Plant Location and Capacities
- Strength, Weaknesses, Opportunities, Threats (SWOT) Matrix.

02 Developments

- Updates for the Year 2020-21
- Creditors' Scheme of Arrangement

03 Financial results

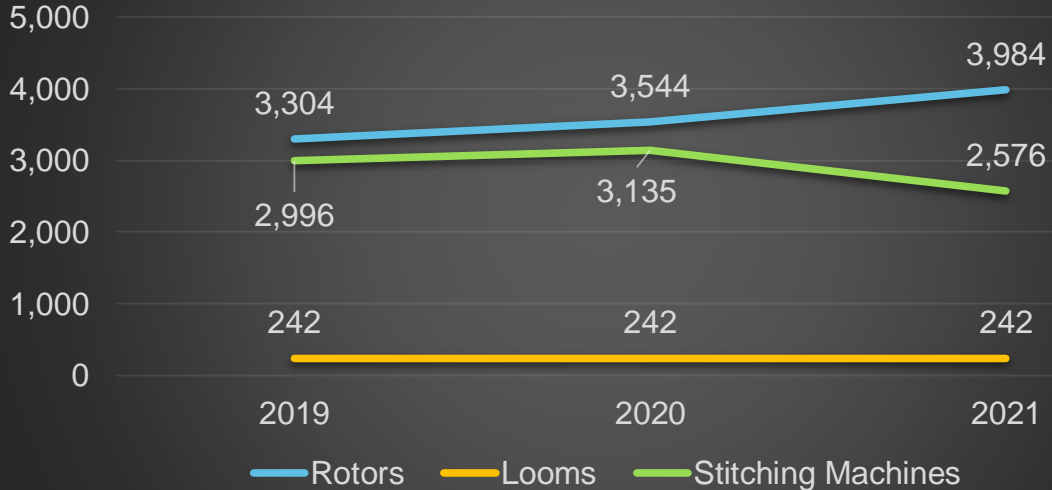
- Six Years at a Glance
- Graphical presentation of Financial Results
- Future Prospects

04 Questions & Answers

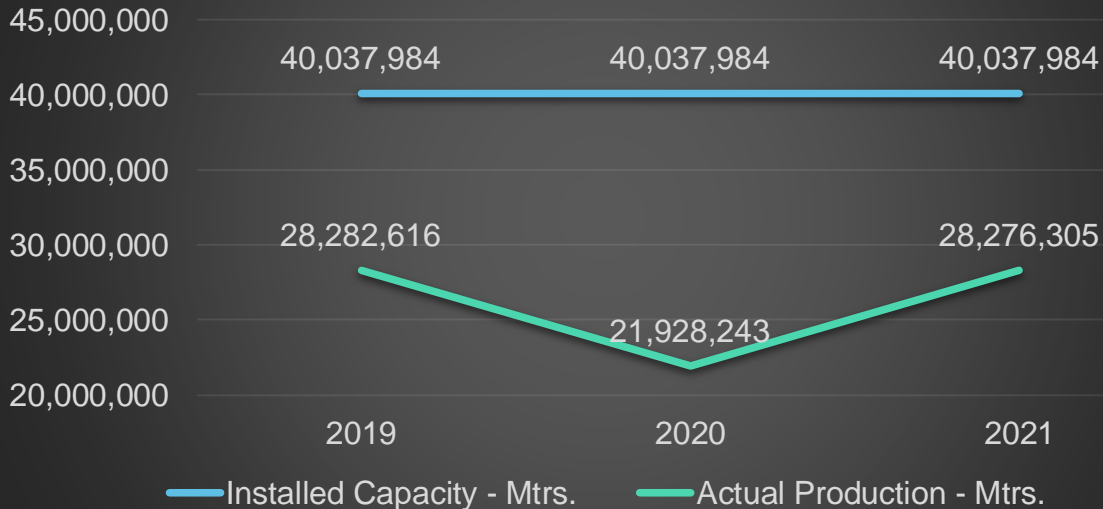
- Q/A session

PLANT CAPACITY ANALYSIS

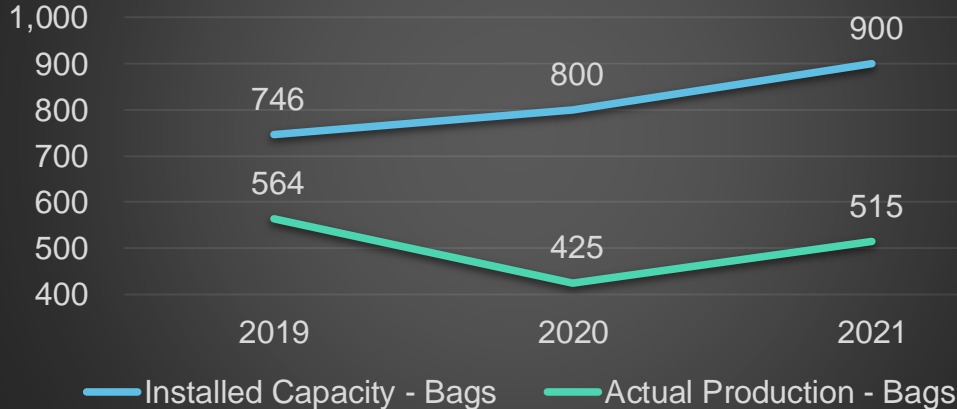
Total Rotors/Looms/Stitching Machines



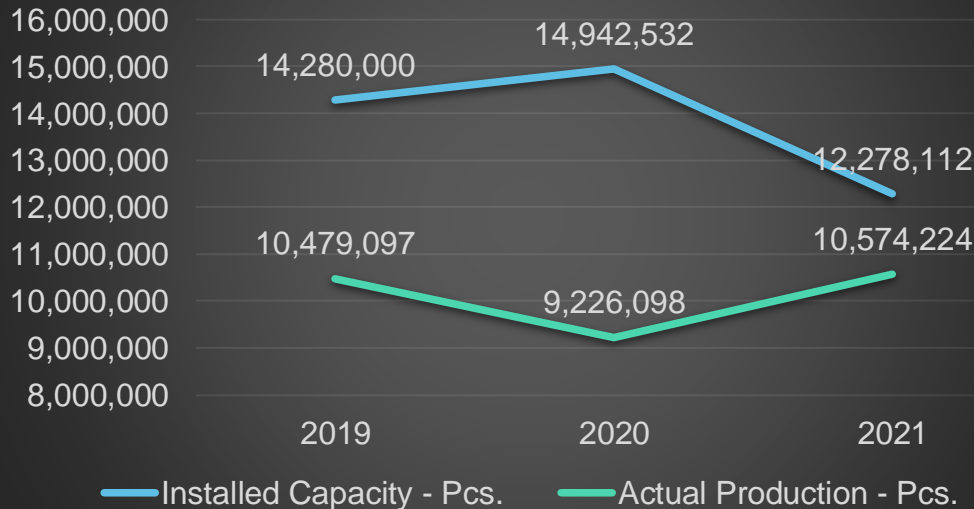
Denim Capacity - Meters



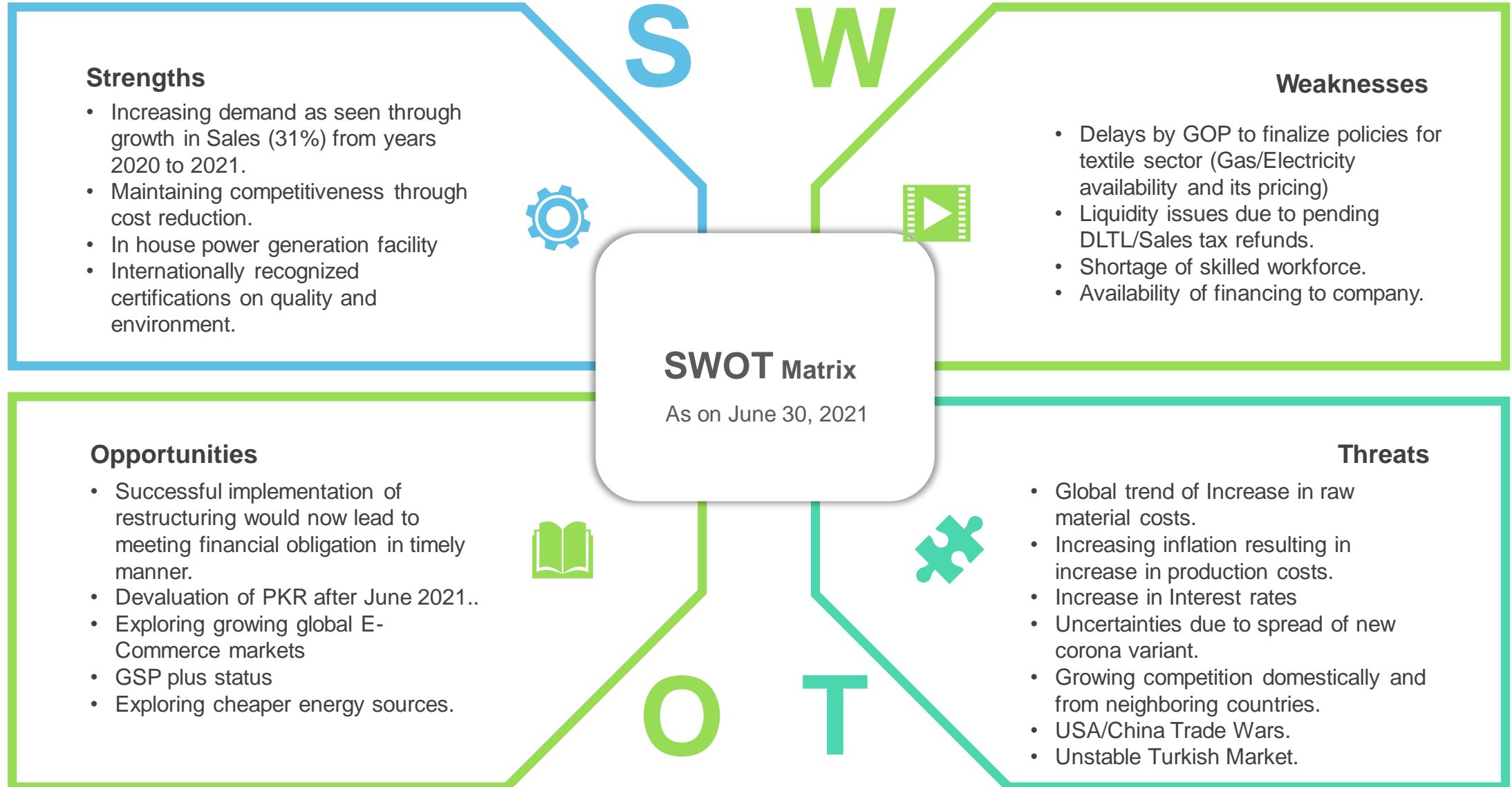
Spinning Capacity – Bags per Day



Garment Capacity – Pcs.



ANL - SWOT ANALYSIS



Updates for the Year

Major Announcements:

As communicated to Pakistan stock Exchange (PSX)



Oct. 28, 2020
Resumption of operations at rented facility of Irfan Textiles (Private) Limited



Dec. 30, 2020
Agent banks of creditors finalized and approved sale of FPR unit at a price of Rs. 825M



April 05, 2021
Passing of resolution during EOGM for appointment of board of directors.



April 19, 2021
Appointment of Chairman and Chief Executive Officer

Updates for the Year

Major Announcements:

As communicated to Pakistan stock Exchange (PSX)



April 30, 2021

Implementation of Creditor's scheme of arrangement on time zero date i.e., April 29, 2021.



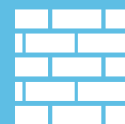
May 17, 2021

Receipt of "Writ of Summons" from M/S Taybah Capital Ltd.



June 04, 2021

BOD approved to issue Debt instruments as required under the Creditors' scheme of arrangement

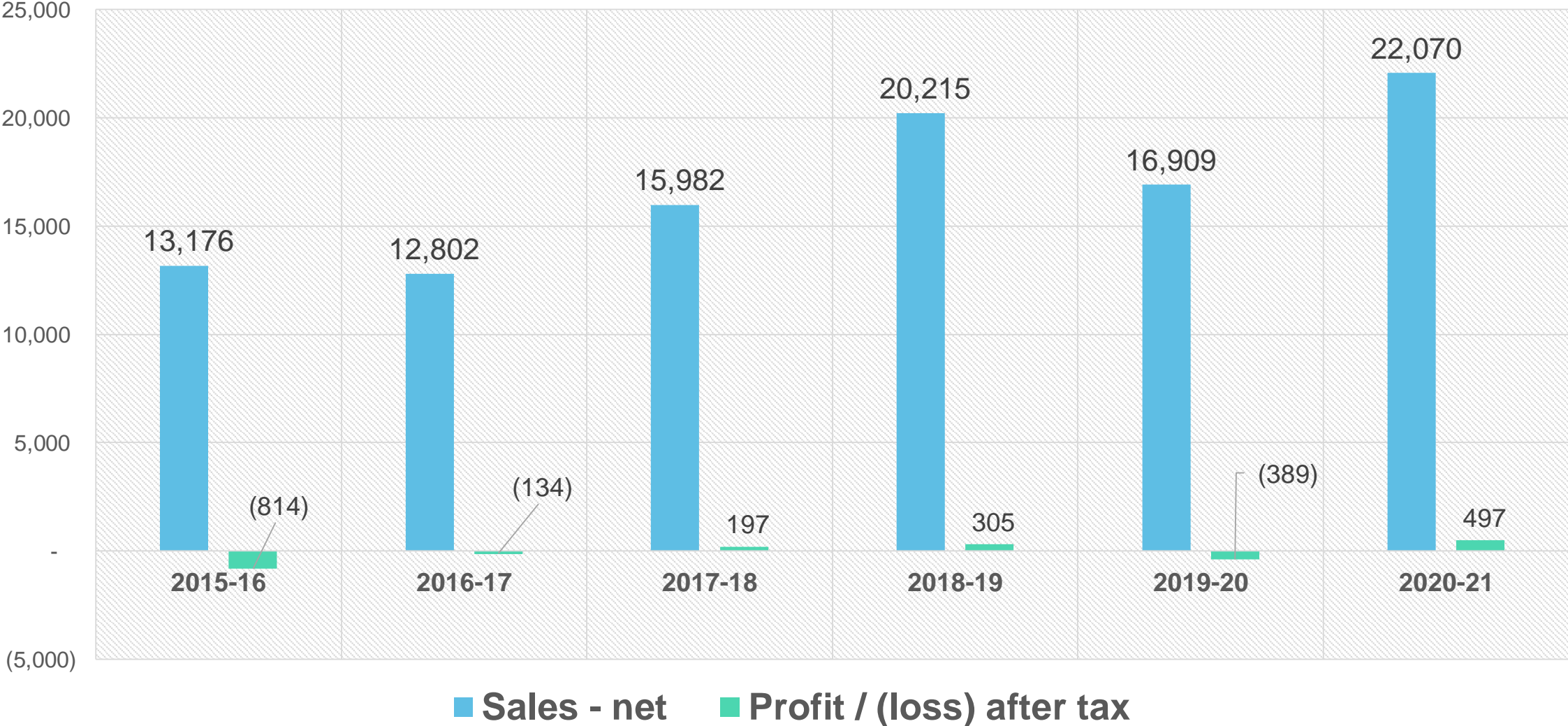


Nov. 02, 2021

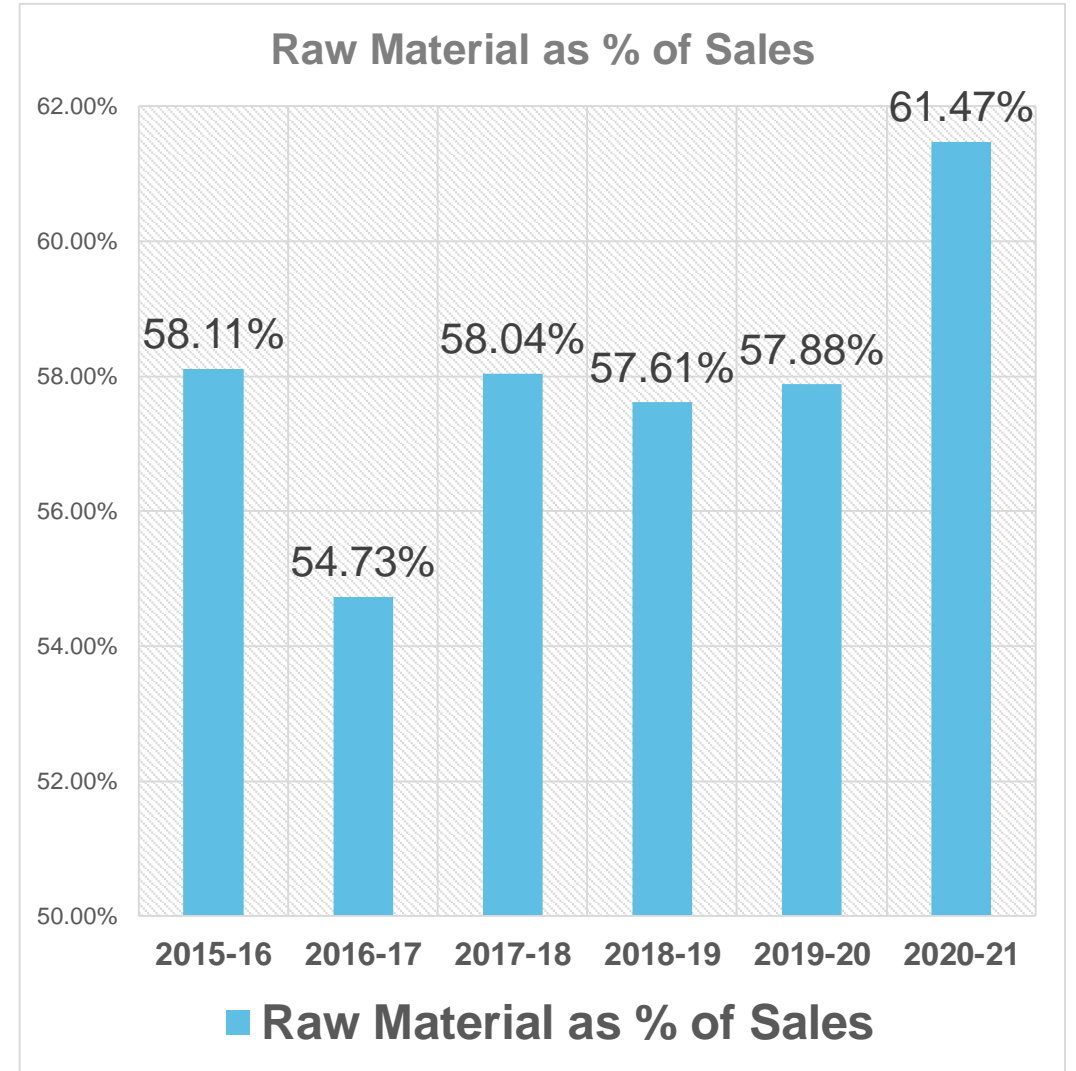
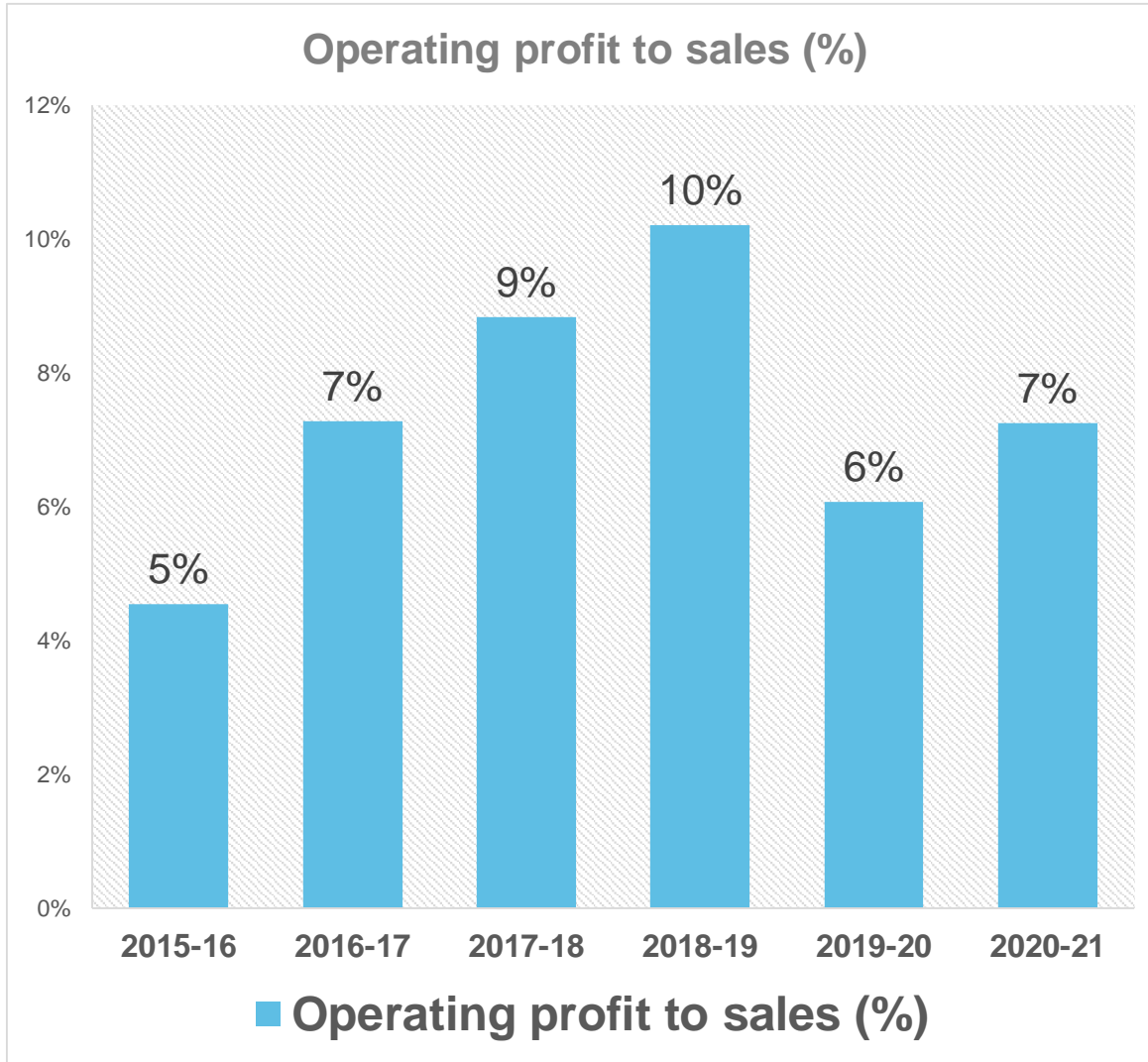
Notice of 28th Annual General Meeting of the Company.

Six Years at a glance – Rs. Million

Sales Vs. Net Profit

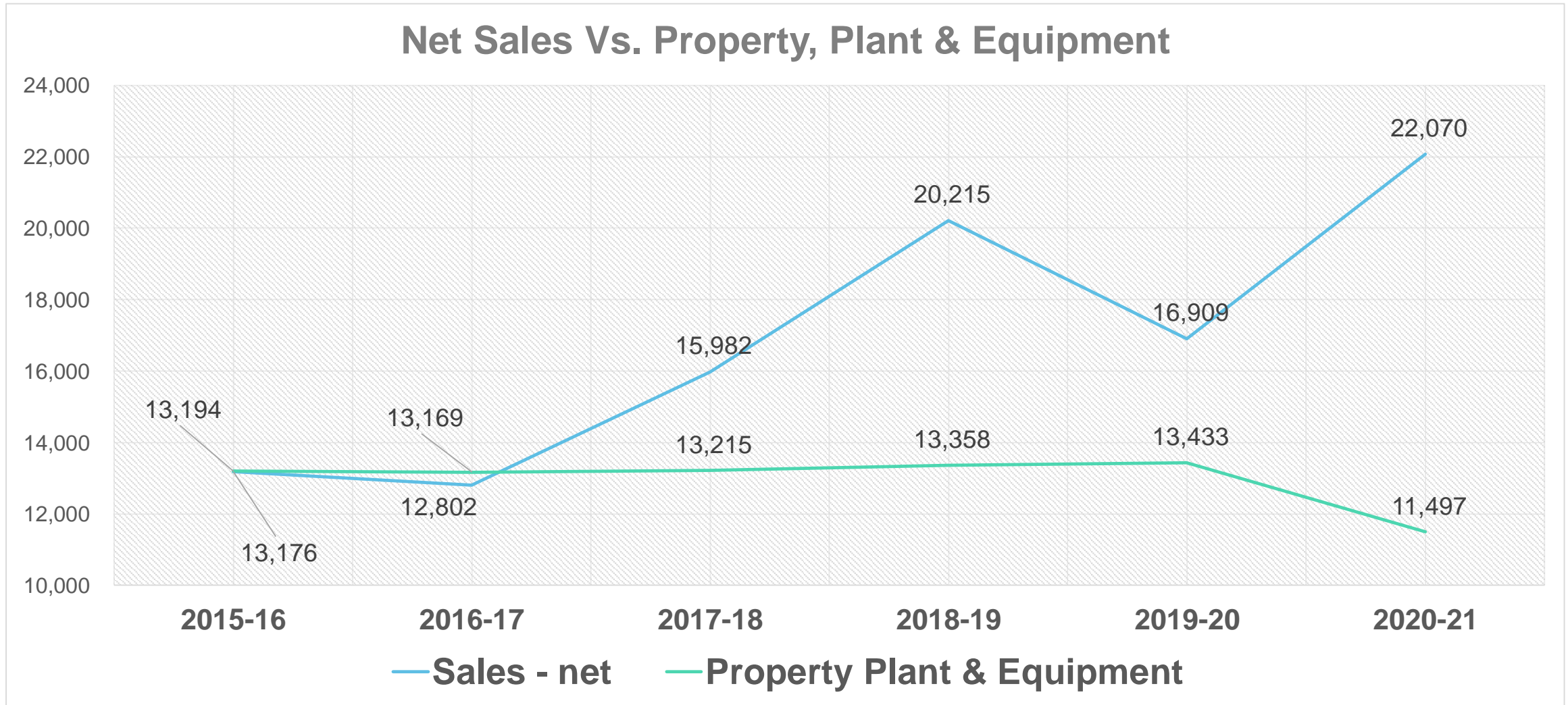


Ratio Analysis



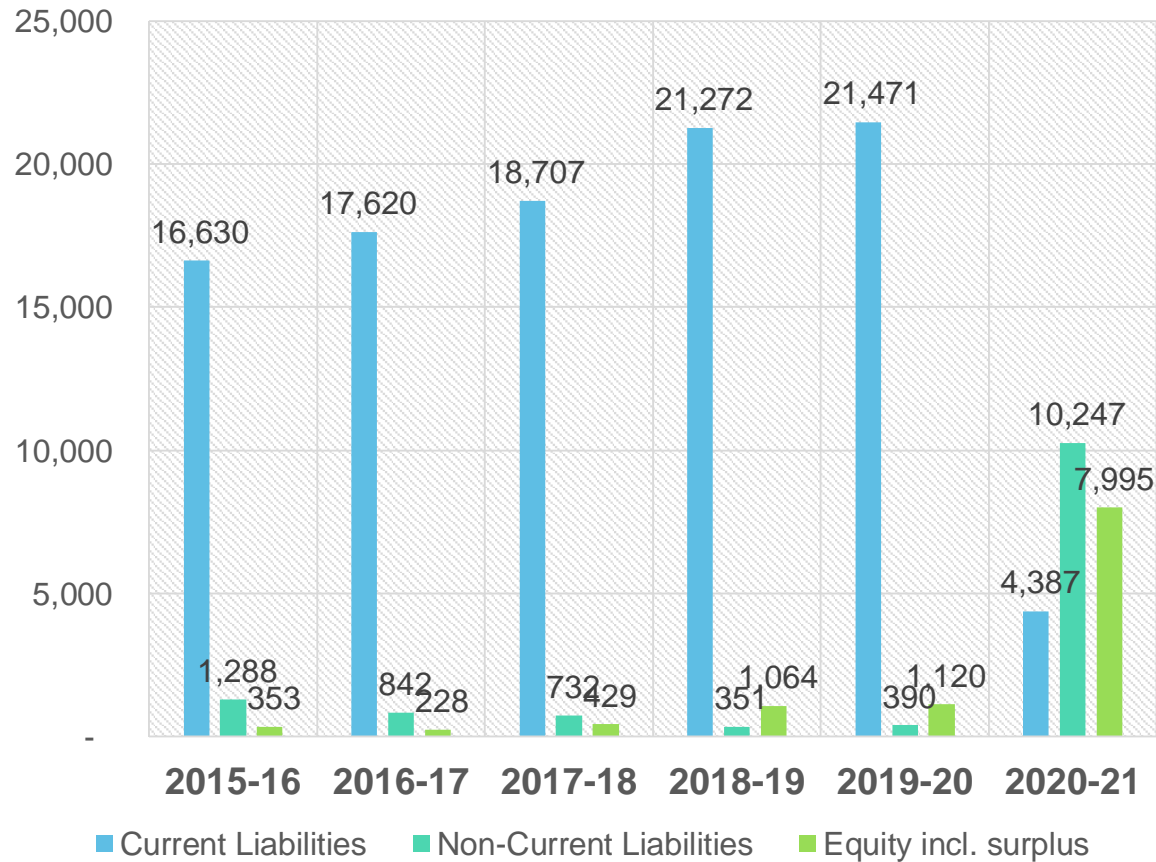
Sales Versus Assets

Rs. Million

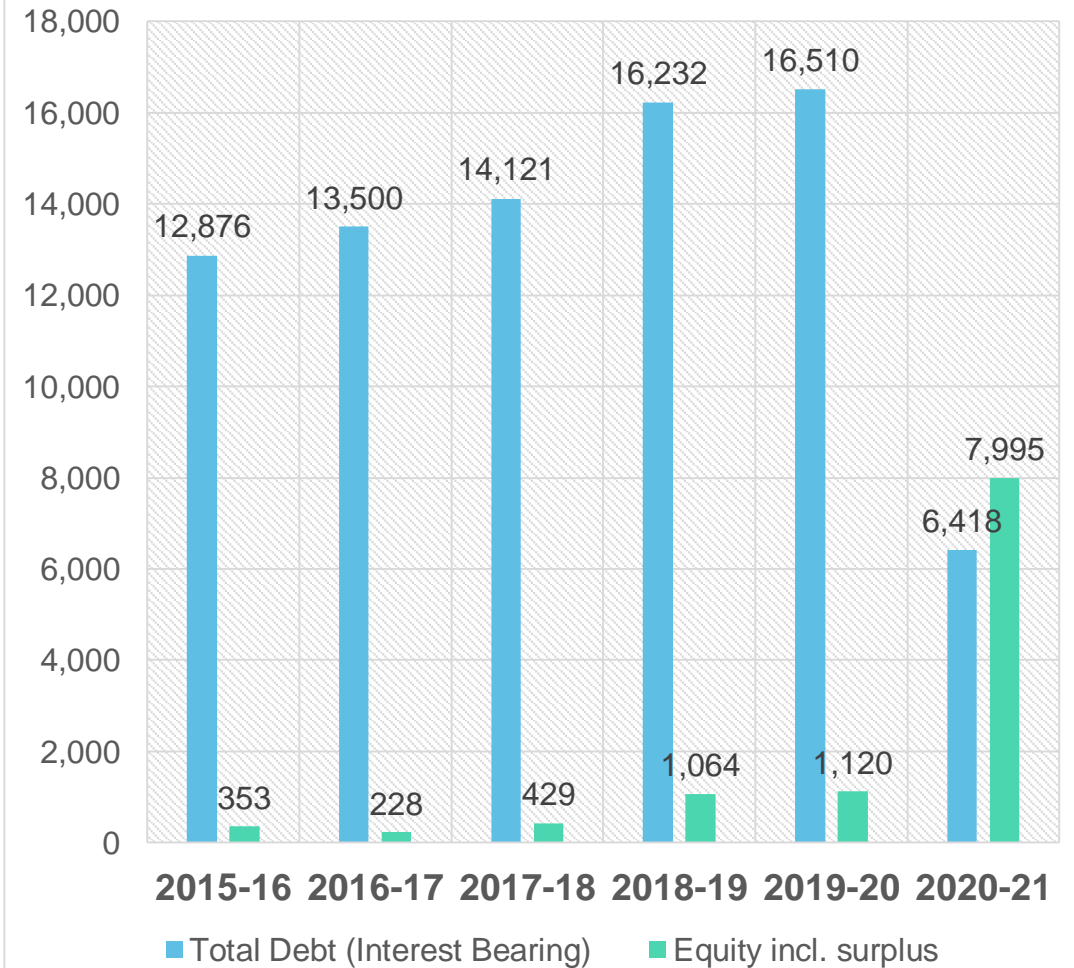


Financial Position – Rs. Million

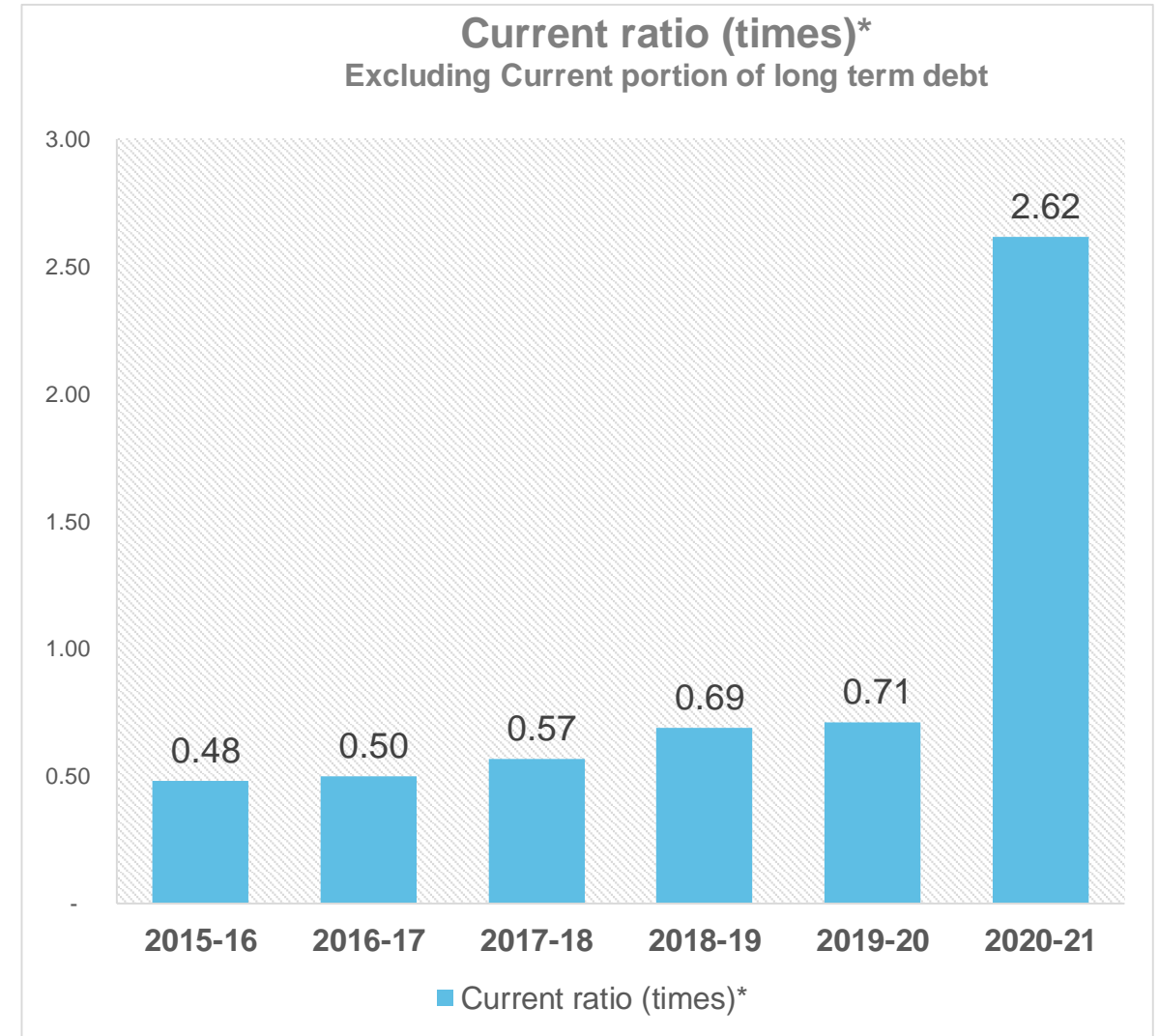
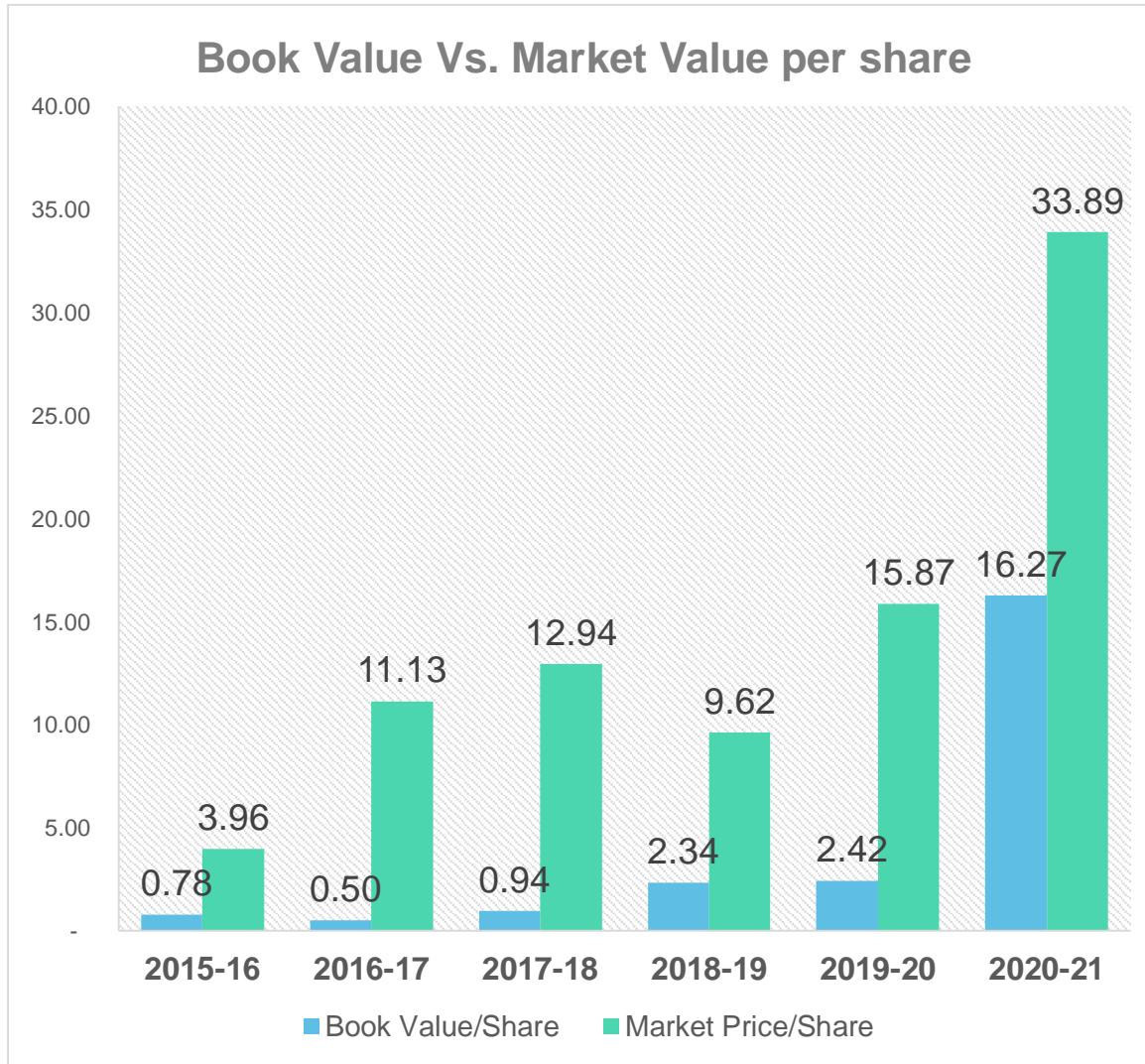
Equity Vs. Current Liabilities Vs. Non-Current Liabilities



Equity Vs. Total Debt (Interest Bearing)



Ratio Analysis



Future Outlook – Business

- First quarter of 2021-22 has witnessed a **sales growth** of more than 43% as compared to first quarter of 2020-21.
- Availability of **financing** to the company to cater the working capital needs and for meeting the growth and sustainability capital expenditures is awaited.
- Finalization of **textile policy** by GOP is pending.

Moreover, following factors have resulted in a significant increase in Manufacturing costs:

- The worldwide **inflationary trends** in commodities especially cotton prices.
- **Freight costs**

These Inflationary trends are expected to be stabilize in few months. After stabilities in prices, profitability of the company would improve.

Future Outlook – Creditors' Scheme of Arrangement

- **Scheme of Arrangement** has been implemented. Proceeds from right shares and sale of one unit has been distributed in accordance with the scheme.
- **Debt levels** of the company are now expected to be sustainable.
- As part of the scheme, **Muzaffargarh unit** is classified as held for sale and its sale process is expected to be completed in few months.
- Rs. 306.02 million **receivable from NBP** is now expected to be realized as the delay by NBP was due to restructuring scheme.

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Thank You

Questions & Answers

