

Welcome



Azgard Nine Limited
Corporate Briefing Session





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Corporate Briefing Session

For the Financial Year Ended on June 30, 2022



2022

Briefing Agenda

01 Company Brief

- Plant Location and Capacities
- Strength, Weaknesses, Opportunities, Threats (SWOT) Matrix.

02 Developments

- Updates for the Year 2021-22
- Creditors' Scheme of Arrangement

03 Financial results

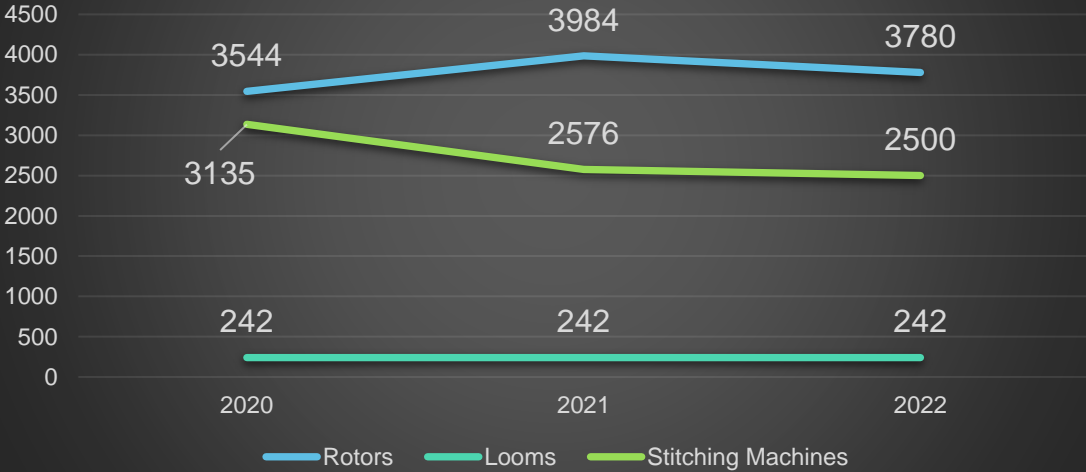
- Six Years at a Glance
- Graphical presentation of Financial Results
- Future Prospects

04 Questions & Answers

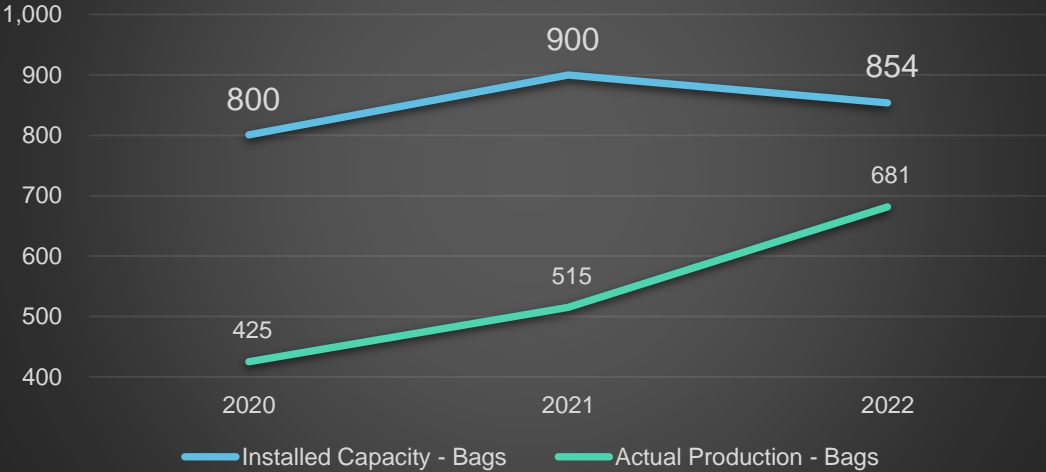
- Q/A session

PLANT CAPACITY ANALYSIS

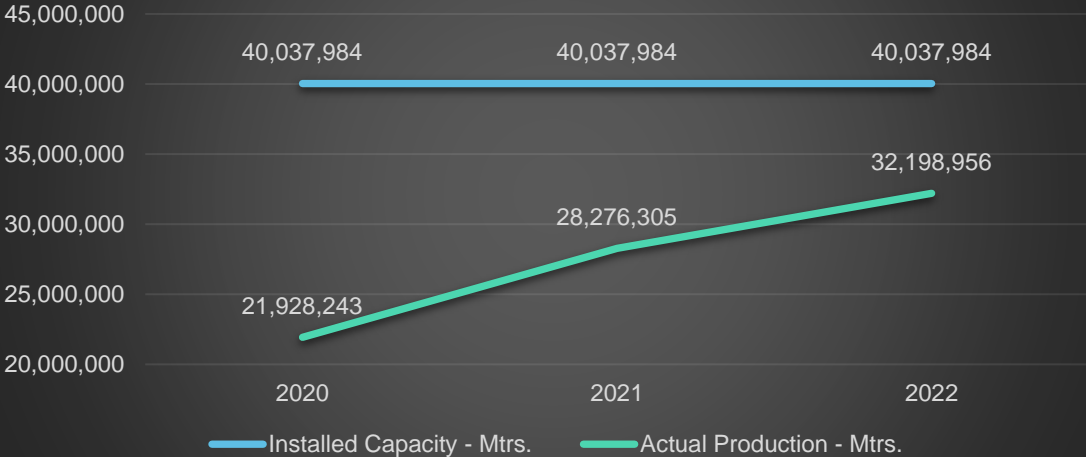
Total Rotors/Looms/Stitching Machines



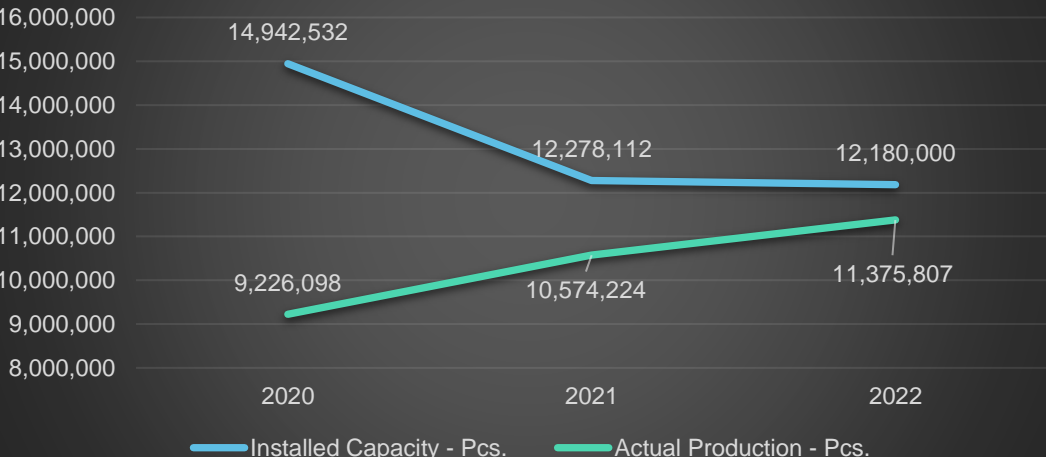
Spinning Capacity – Bags per Day



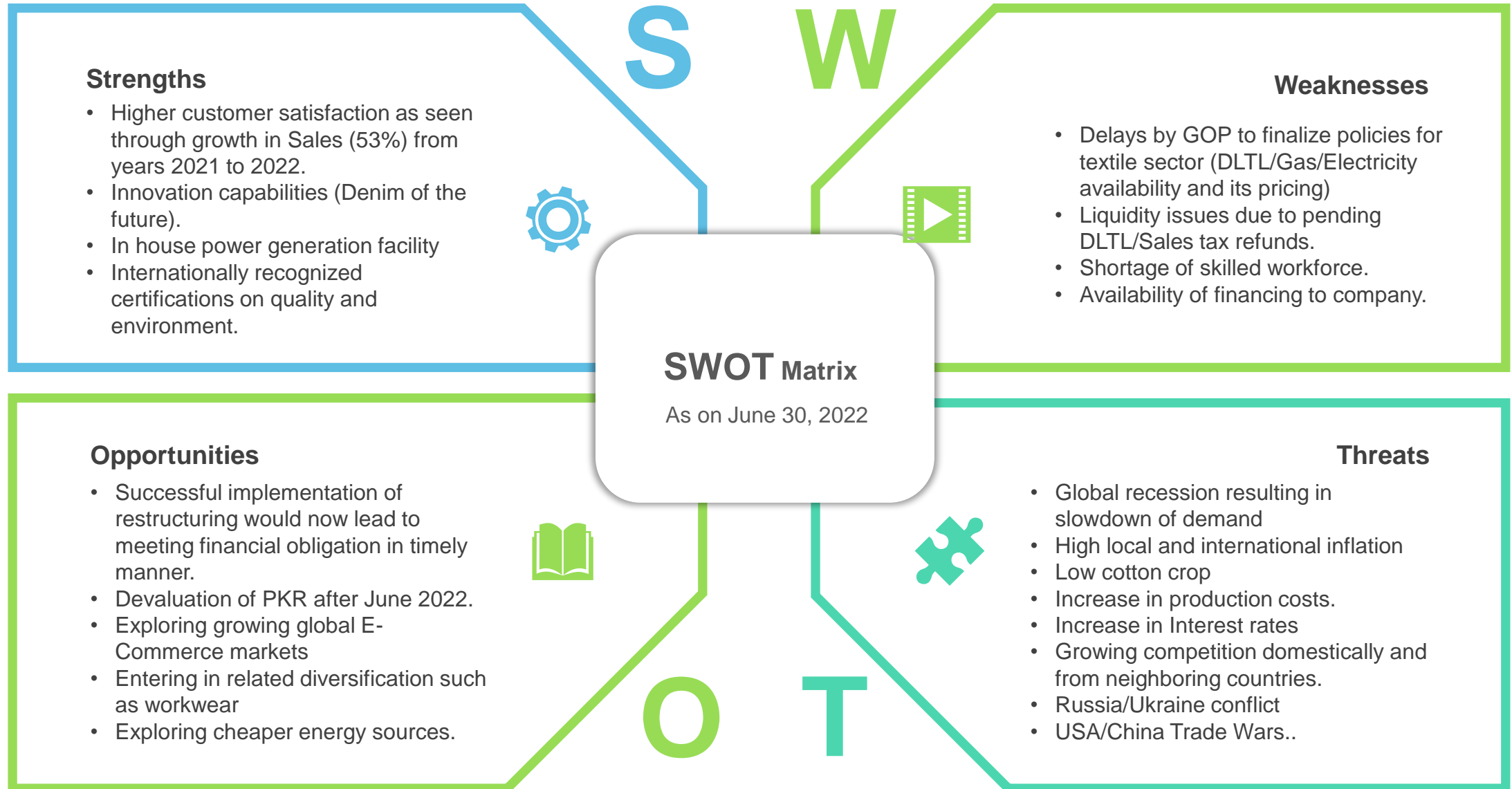
Denim Capacity - Meters



Garment Capacity – Pcs.



ANL - SWOT ANALYSIS



Major Updates for the Year 2021-22

Material Information:

As communicated to Pakistan stock Exchange (PSX) during the year 2021-22.



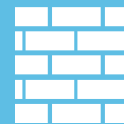
Jan. 03, 2022
Credit / Issue of debt instruments / securities in CDS Account



Jan. 12, 2022
Bid acceptance by agents bank for sale of Muzaffargarh unit at a price of Rs. 1,420 Million

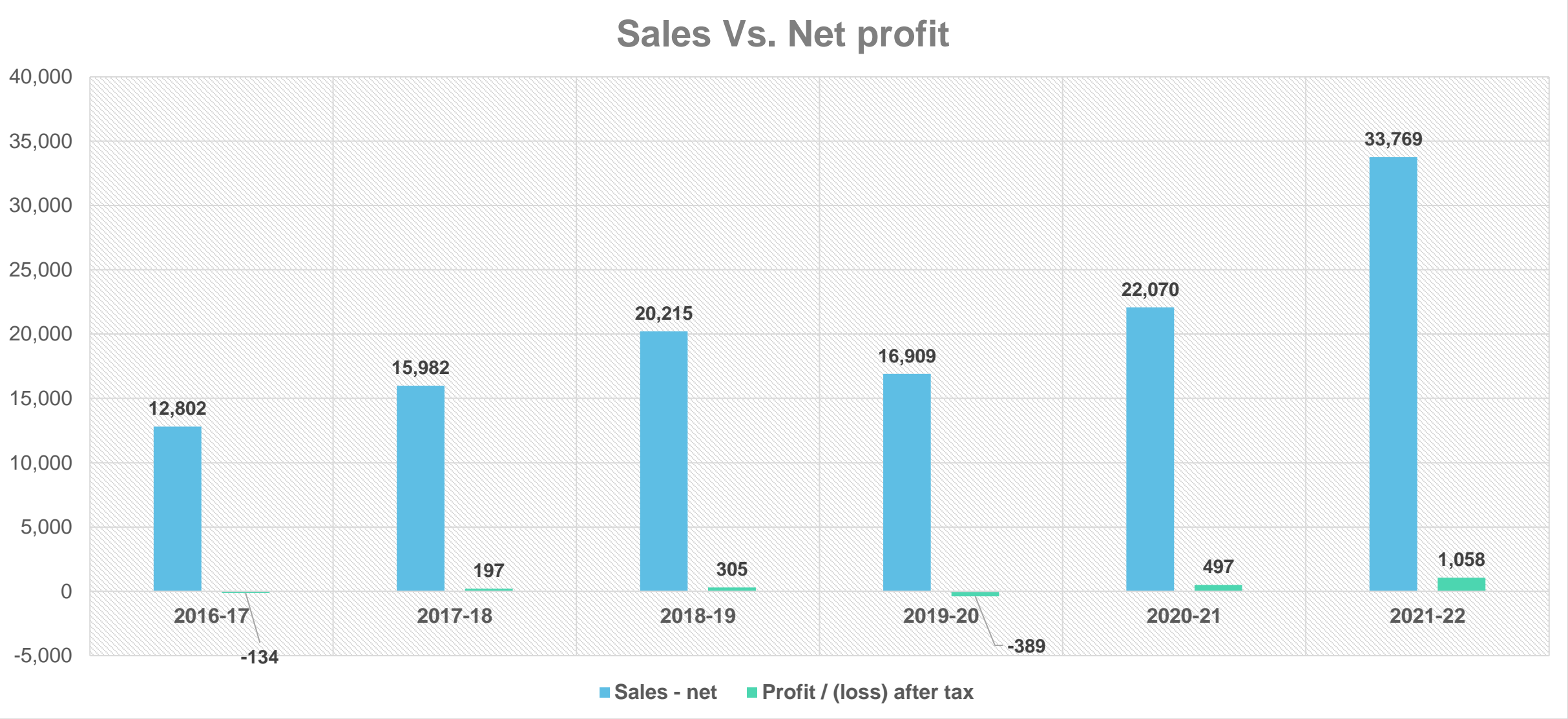


May 06, 2022
Approval by BOD for the opening of liaison office in Bangladesh



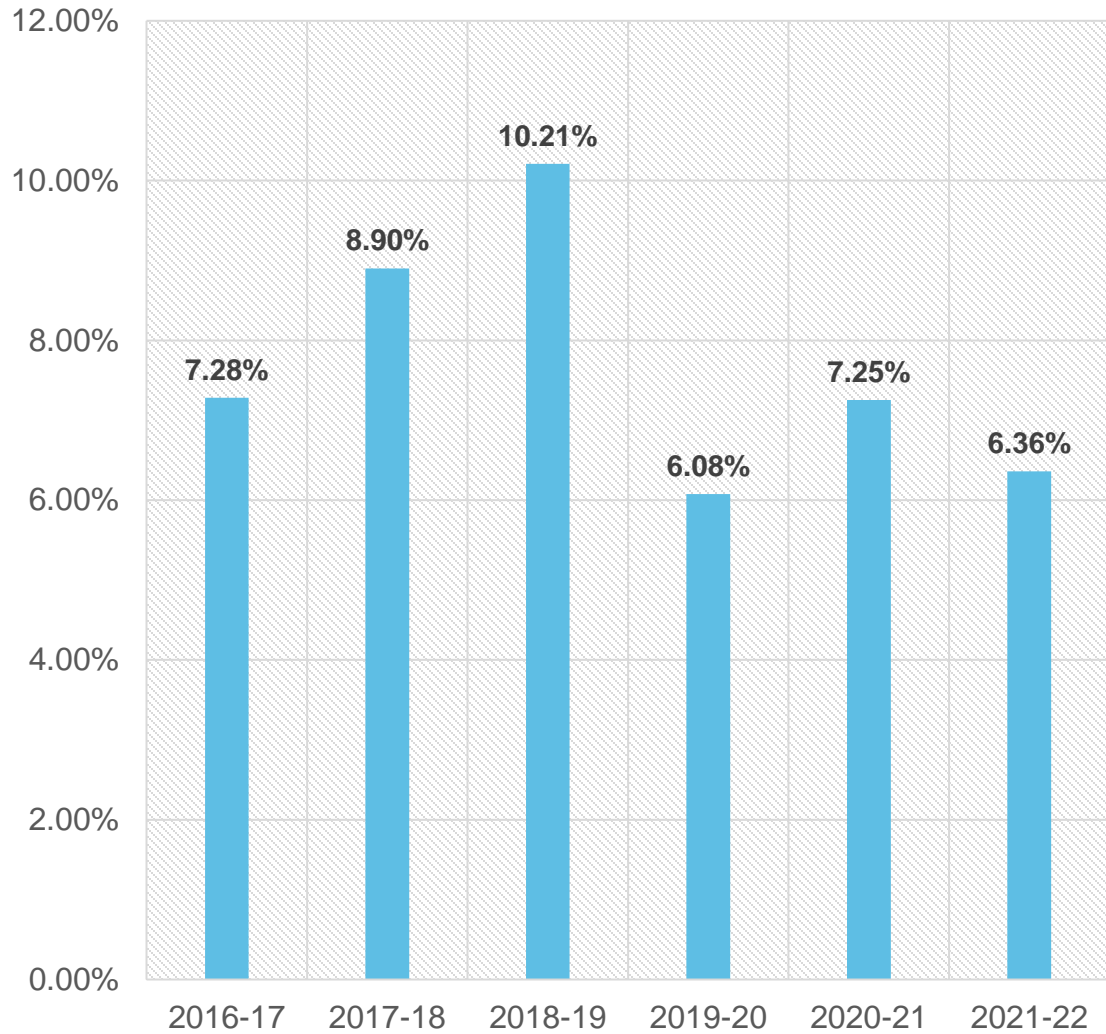
Oct. 04, 2022
Notice of 29th AGM (held on October 28, 2022)

Six Years at a glance – Rs. Million

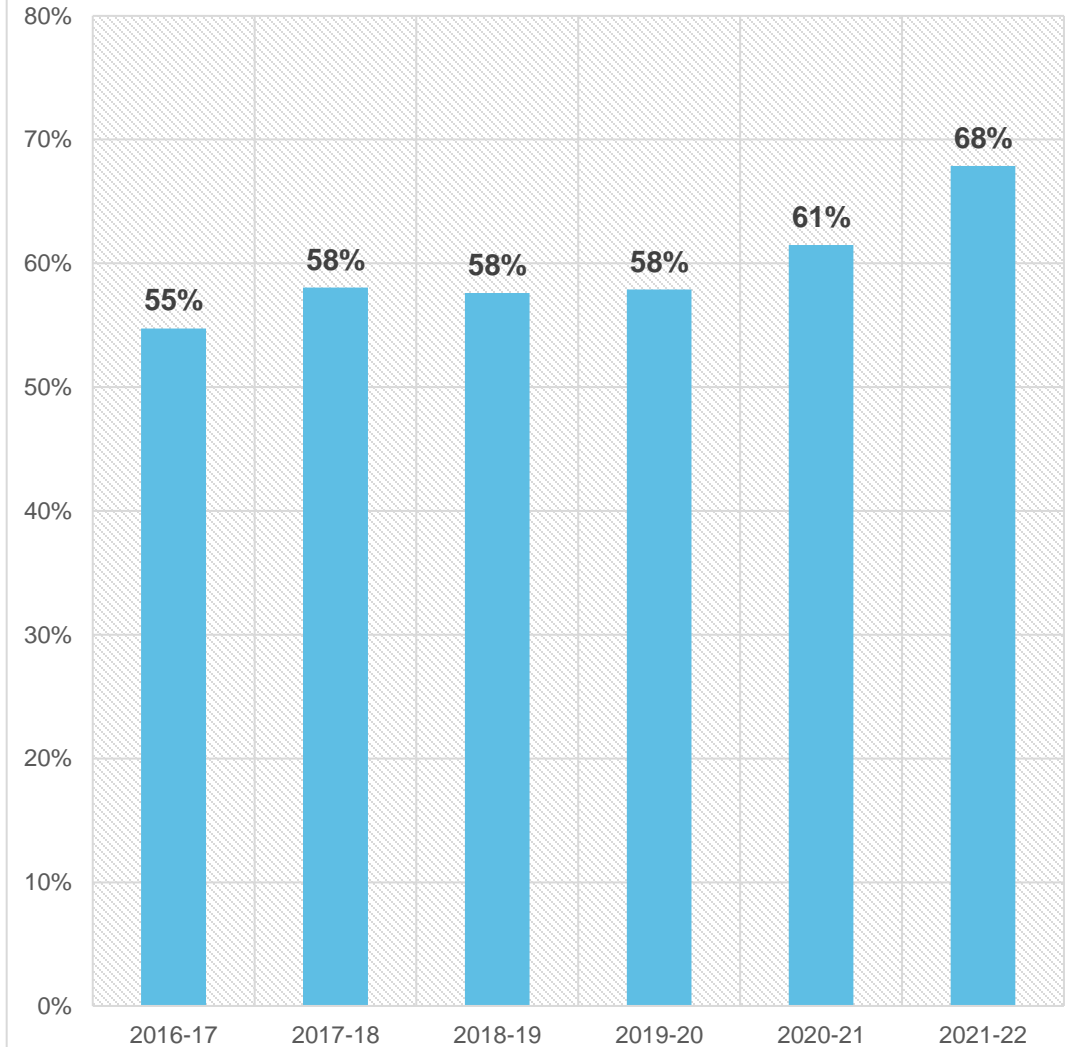


Ratio Analysis

Operating Profit as % of Sales

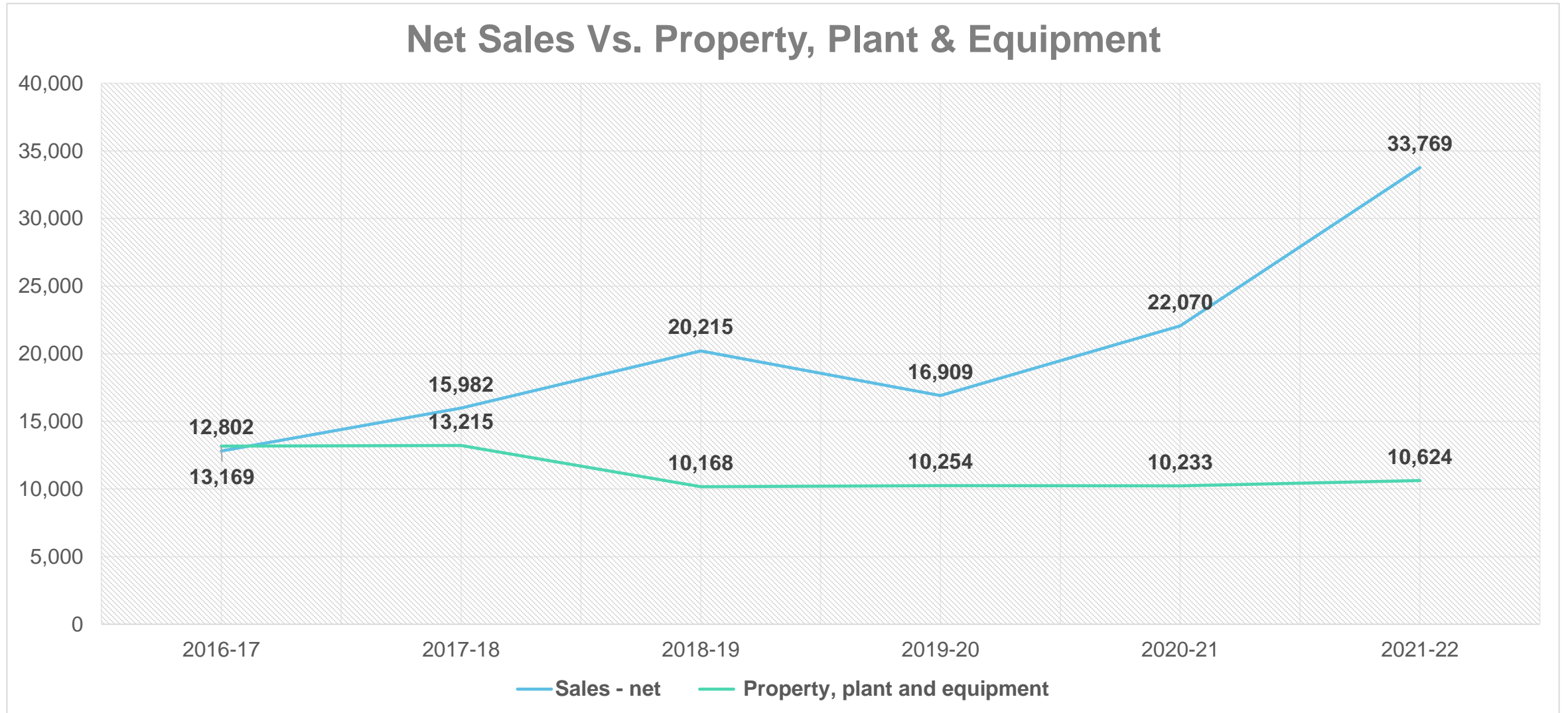


Raw Material as % of Sales



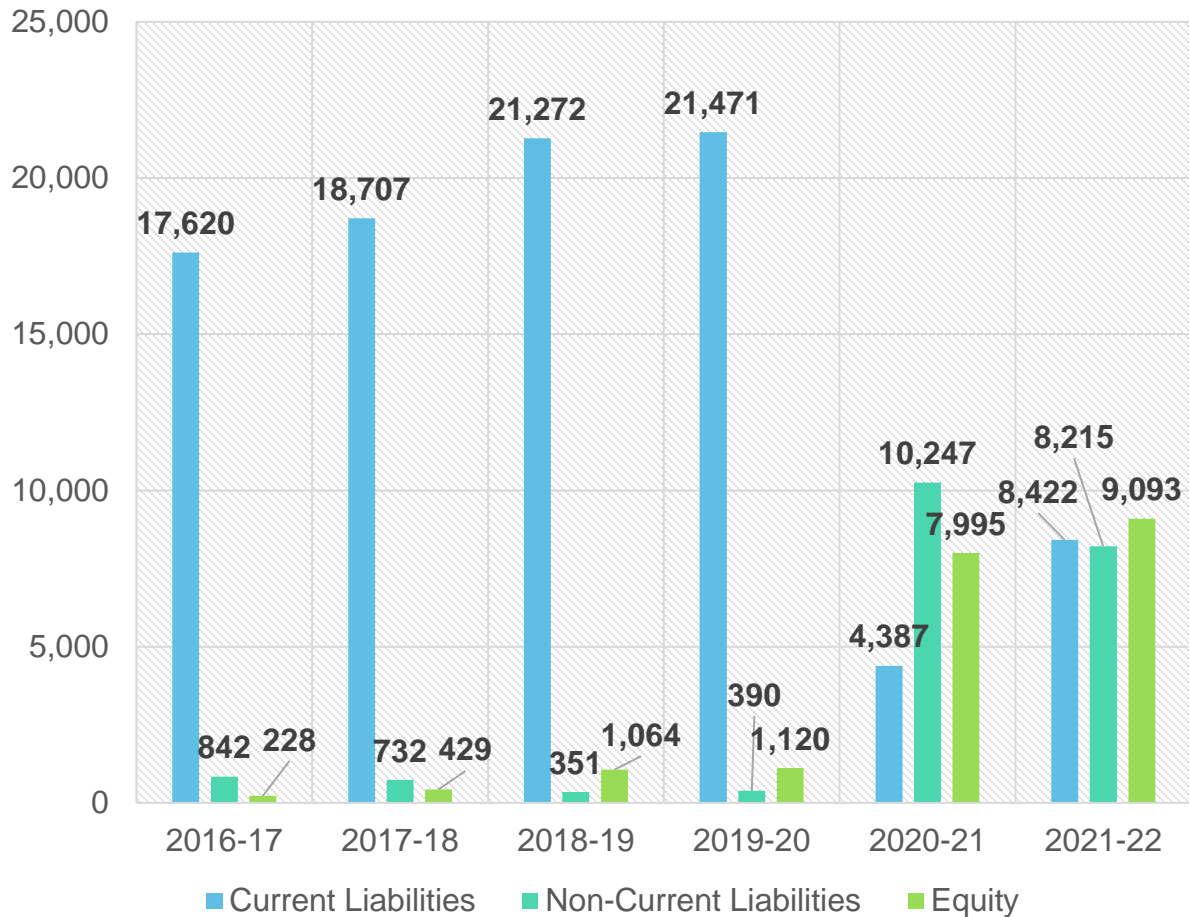
Sales Versus Assets

Rs. Million

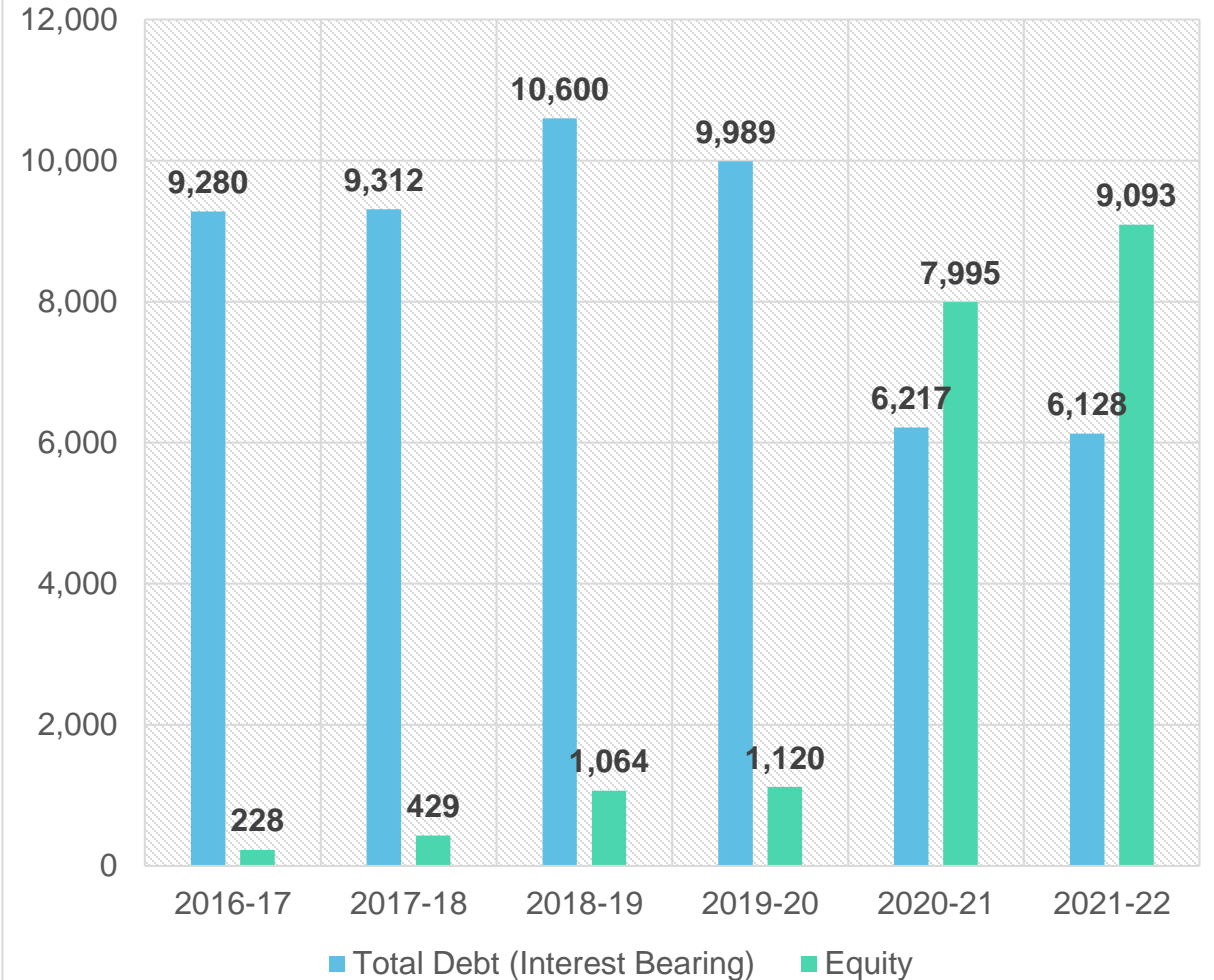


Financial Position – Rs. Million

Equity Vs. Current Liabilities Vs. Non-Current Liabilities

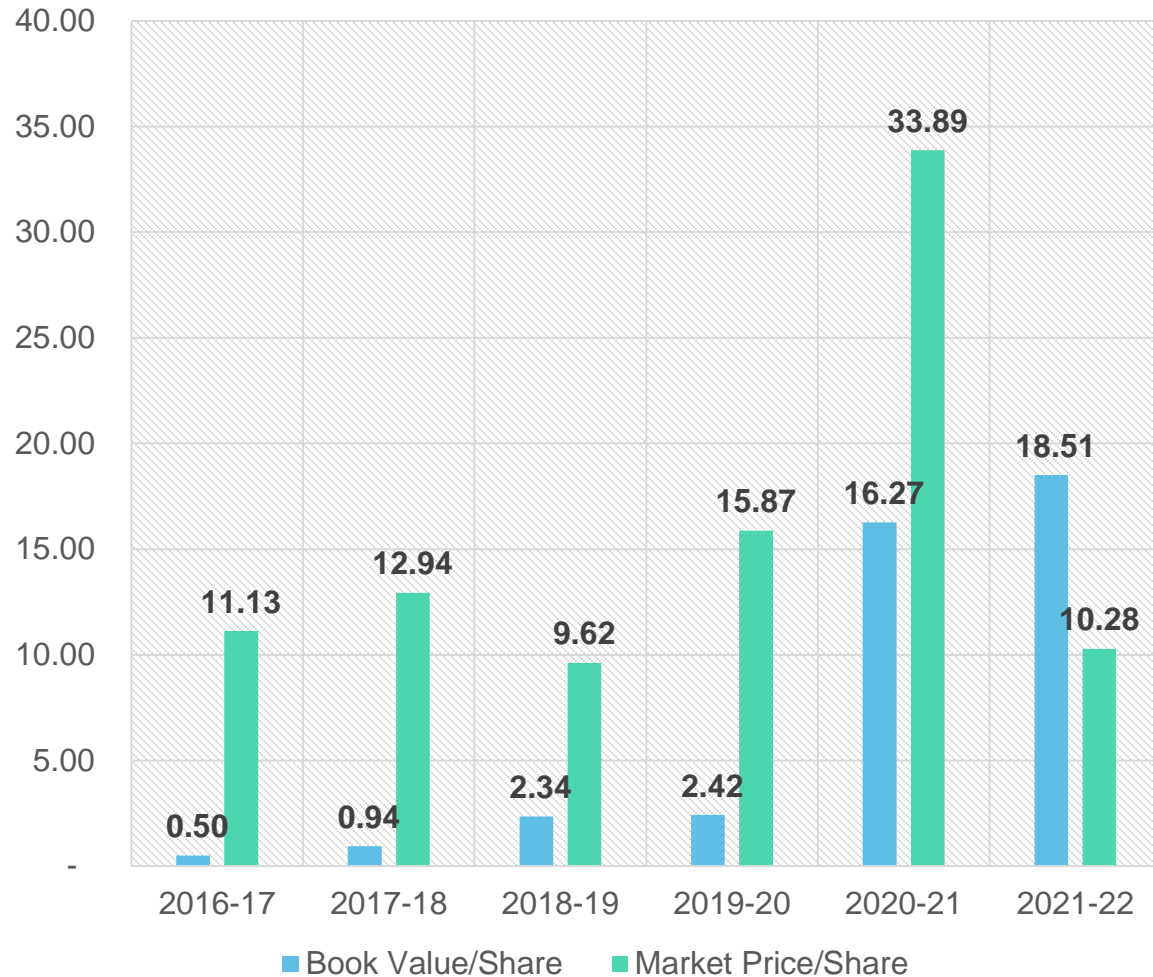


Equity Vs. Total Debt (Interest Bearing)

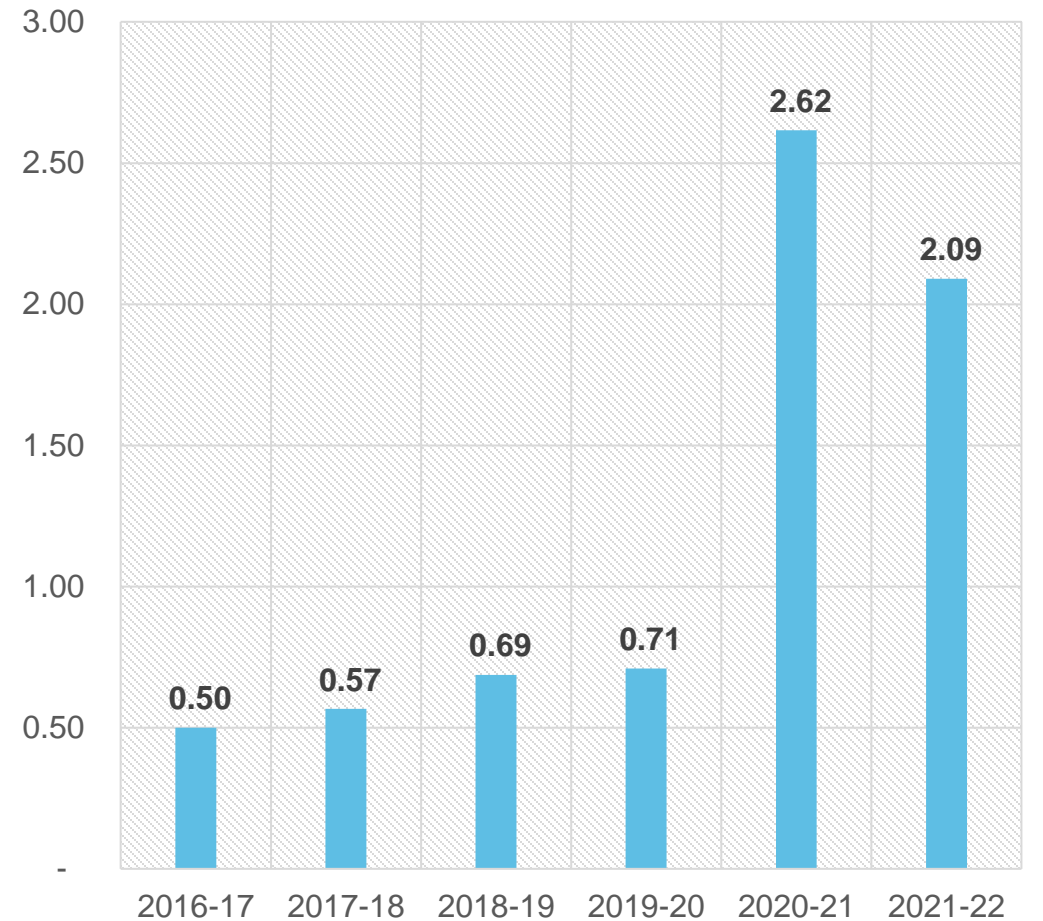


Ratio Analysis

Book Value versus Market value per share



Current ratio (times)* excluding current portion of long-term debt



Future Outlook – Business

- There is a massive slowdown in demand due to high inflation and global recession. However, first quarter of 2022-23 has witnessed a **sales growth** of more than 7% as compared to first quarter of 2021-22.
- Availability of **financing** to the company to cater the working capital needs and for meeting the growth and sustainability capital expenditures is awaited.
- Finalization of **textile policy** by GOP is pending.
- Super tax is an additional burden.

The future outlook of textile sector is very challenging. The coming few months are very crucial in estimating the future prospects of textile sector.

Future Outlook – Creditors' Scheme of Arrangement and Receivable from NBP

- **Scheme of Arrangement** has been implemented. **Debt levels** of the company are now expected to be sustainable.
- Proceeds from the sale of **Muzaffargarh unit** are being received as per terms of the agreement.
- Rs. 306.02 million **receivable from NBP** is now expected to be realized after its approval by the BOD of NBP.

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Thank You

Questions & Answers

